

UMT360°

# Purpose-Built Capital Planning Solution for Procore

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Delivers the strategic portfolio management capabilities  
to help you fund and build the right things right

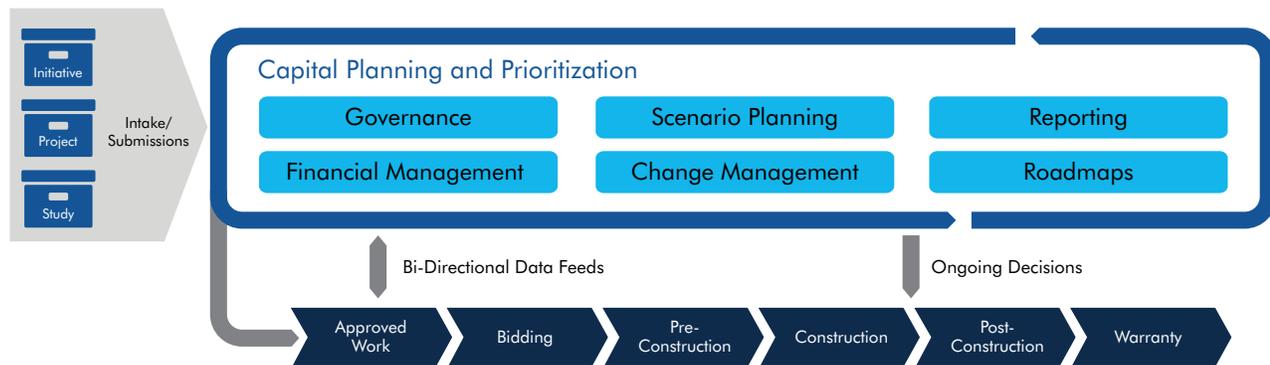
**PROCORE**®



## Align all construction projects with capital planning and your strategic priorities

UMT360's solution for engineering and construction provides industry-recognized portfolio planning capabilities – including portfolio-level governance, demand management, what-if analysis, budgeting, insights, and more – to help Owners and EPCs optimize their outcomes in complex project portfolios.

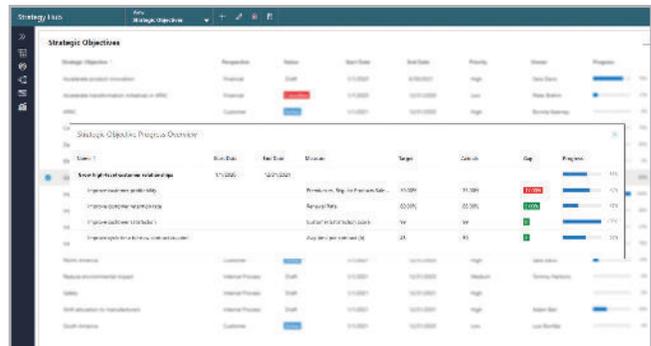
Top-down and bottom-up controls help align teams across the project lifecycle



UMT360 streamlines and prioritizes intake and submission, delivering portfolio-level change management capabilities for funding and budget changes. Micro-budget controls in Procore work in concert with UMT360's macro-budget controls, providing constant feedback and visibility into all changes and their portfolio impact.

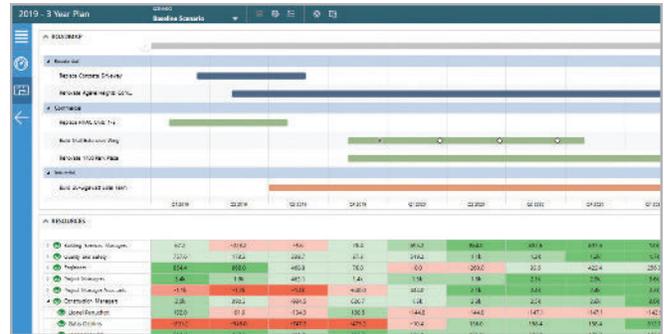
## A Powerful Hub for Standardizing Business Cases

UMT360's centralized hub helps Owners and EPCs move away from disparate sources for business case information like Excel, Word, and PowerPoint to better govern all capital demand. Project sponsors can capture time-phased financial estimates, forecast expected benefits, establish key milestones and dependencies between assets, initiatives, and projects and outline potential risks. Executives, stakeholders, and relevant parties can access real-time progress and scorecards as potential construction projects navigate a standardized governance process with flexible workflows and automated approvals. The company can prioritize demand based on the latest information.



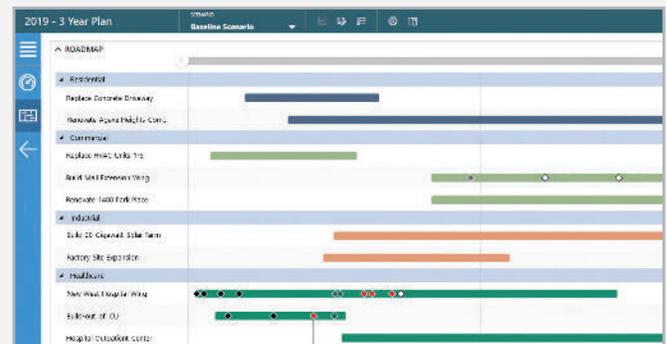
## What-if Capital Planning Analysis and Modeling

UMT360's what-if analysis capabilities help to maintain alignment throughout the construction delivery window as projects shift and evolve through changing circumstances and expectations. From adjusting roadmaps and analyzing the implications; to what-if analysis and portfolio modeling to review options; to the decisioning and communication of change, everything can be done collaboratively, easily and quickly. Dependencies are clear, the work level adjustments are immediately evident, and the ability to monitor and confirm the results are accessible to all stakeholders.



## Dynamically Maintained Construction Portfolio Roadmaps

UMT360's powerful roadmapping capabilities make it easy to create, share and automatically maintain roadmaps for your portfolio of construction projects in minutes. It allows you to determine your priorities quickly, and visually and communicate them to all stakeholders in an intuitive way. Our strategic roadmapping tools show relationships and dependencies, and support the decomposition from strategies to assets, initiatives, and engineering and construction projects for delivery. This allows teams to flag prerequisites for downstream activities as information flows seamlessly across our solution and your construction project management system.



## Capital Planning, Budgeting and Financial Reconciliation

UMT360's financial management capabilities provide top-down views of all engineering and construction budgets, forecasts, and actuals to support both annual capital planning and dynamic/continuous planning. Owners and EPCs can establish hierarchically models to aggregate financial information from construction project management systems, like Procore, and compare/contrast at all levels. UMT360 is also capable of capturing actuals from ERP systems and reconciling with your construction project management system. Companies get real-time visibility into variances between overall budgets and actuals, snapshots to support monthly status reporting and quarterly forecasting, and multi-year financial roadmaps.



## Quickly Integrate with UMT360's Procore Connector

UMT360's powerful software can be quickly and easily integrated with your Procore work management platform. By integrating UMT360's powerful capabilities into how you plan, fund and manage your work, your key people are freed up to focus on strategy execution.

With UMT360's strategic portfolio management capabilities for capital planning of engineering and construction projects, owners and EPCs no longer need to manually transfer data or lose it with UMT360's ability to maintain bi-directional updates of critical information.



## UMT360's Proven VIC Framework

UMT360's VIC framework offers a proven approach to help Owners and EPCs identify and activate the exact capabilities needed to help them more effectively drive business agility. Our experts can quickly assess what's needed to help you incrementally establish the right foundation, then help you move from tactical execution to become more strategic.

Gartner Magic Quadrant report for Strategic Portfolio Management (SPM) Software

**Gartner**

Multi-year visionary in Gartner's Magic Quadrant for Integrated IT Portfolio Analysis

**Gartner**

Recognized as a Gartner Cool Vendor in PPM for managing and controlling project finances

**Gartner**

Forrester's Overview of 25 Strategic Portfolio Management Providers

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