

UMT360°

360° STRATEGIC PORTFOLIO
MANAGER

Everything the agile enterprise needs
to maximize business performance

UMT360^o

Powerful Strategic Portfolio Management Software aligns all investments with strategy to help you drive business agility.

Recognized in Gartner's Magic Quadrant for Strategic Portfolio Management, 360 Strategic Portfolio Manager provides comprehensive business and enterprise architecture capabilities integrated with strategy execution best practices to generate a dynamic blueprint of your business and continuously align and orchestrate all investments with strategies to more effectively drive business performance.



What's stopping you from driving business agility?

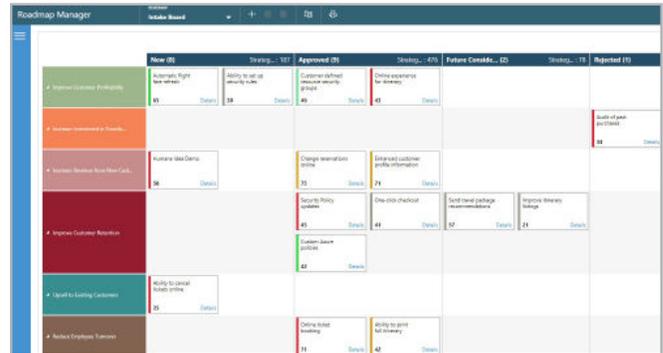
Two key barriers are holding your organization back from becoming an agile enterprise. One is that your enterprise is disconnected. Addressing this requires business and architecture tools and best practices to help you build a connected enterprise.

The other barrier is the inability to ensure that all work and precious resources (people and dollars) are continuously aligned with strategy to drive the right outcomes. Strategic portfolio management processes and tools are the key to overcoming both obstacles to help your business become agile and more effectively drive results.

UMT360 Strategic Portfolio Manager Key Features

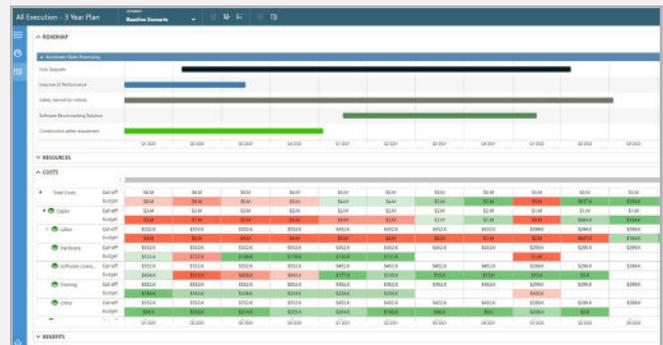
Standardize Demand & Innovation Management

Powerful demand management tools help bring order to the chaos of managing all execution, no matter how it's delivered. Quickly and easily generate standardized business cases that align demand with strategy and help ensure that you're not simply choosing the best from a bad list of ideas.



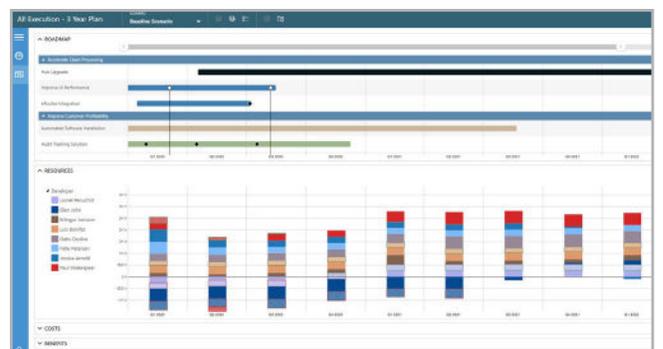
Dynamically Manage Financials

The financial planning and performance of projects and programs is a blind spot for most organizations. Powerful enterprise investment management software helps you manage the financial performance of all work across the portfolio.



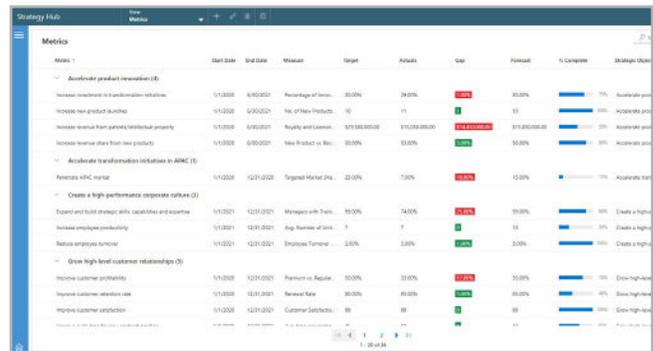
Resource Capacity Planning

Resource planning tools help you identify capability gaps by enabling you to standardize, consolidate and manage all aspects of resource and capacity planning, even for organizations needing to manage a portfolio of resources across a variety of project management and execution methodologies and tools.



Benefits & Outcome Management

Interactive benefit realization tools provide a centralized hub to help define and effectively communicate business strategy across the enterprise. Track objectives across the lifetime of all initiatives to gain a clearer understanding of progress and gauge the probability of success. Portfolio-level roadmaps enable anyone to see initiatives grouped by the strategy that they impact, and powerful dashboards deliver valuable insight into all relevant data for every stakeholder.



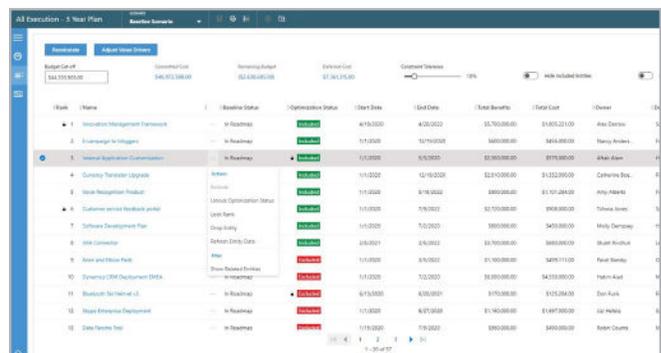
Strategic & Technical Roadmapping

Powerful tools help you visualize and communicate the performance of both your near-term and multi-year technical and strategic plans with beautiful, interactive roadmaps. UMT360 makes it easy for executives, portfolio managers, E/PMOs, product managers, or anyone in-between to quickly and easily create and maintain both technology and strategic roadmaps.



Dynamic Analysis/What-if Scenario Modeling

Conduct what-if scenarios – in just a fraction of the time – to show the impact of any proposed change to your project and program portfolios across costs, resources, benefits, value, timeline and more. Quickly and easily respond to any possible question about your portfolio, proactively triage today's problems or even model and predict possible future problems.



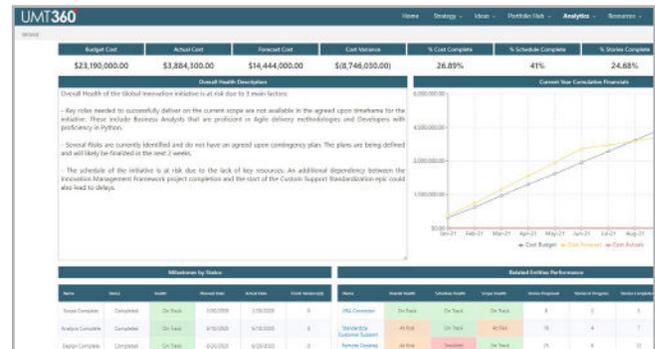
Adaptive Program Management

Create and manage investment entities independent of – but completely integrated with – the underlying execution, to provide a natural bridge between strategy and the execution. This is essential to govern across multiple execution methodologies, and enables the organization to orchestrate across all entities within the portfolio and visualize the interdependencies of all initiatives.

Name	Owner	Department	Start Date	End Date	Status	Risk Score	Initiative Budget	Project Budget	Actual Cost	Forecast Cost
Finance (2)										
Digital Security	Security Group	Finance	01/01/21	07/01/22	On Track	Low	\$1,000,000	\$1,000,000	\$0	\$0
Product Data Analysis	Business Group	Finance	01/01/21	03/01/22	On Track	Low	\$1,000,000	\$1,000,000	\$0	\$0
HR (2)										
HR Recruitment	Human Resources	HR	01/01/21	03/01/22	On Track	Low	\$0	\$0	\$0	\$0
HR Performance	Human Resources	HR	01/01/21	03/01/22	On Track	Low	\$0	\$0	\$0	\$0
IT (2)										
IT Migration	IT	IT	01/01/21	07/01/22	On Track	Low	\$1,000,000	\$1,000,000	\$0	\$0
Global Innovation	Global	IT	01/01/21	03/01/22	On Track	Low	\$1,000,000	\$1,000,000	\$0	\$0
Marketing (1)										
Knowledge Sharing	Marketing	Marketing	01/01/21	03/01/22	On Track	Low	\$1,000,000	\$1,000,000	\$0	\$0
Operations (2)										
Environmental Training	Operations	Operations	01/01/21	07/01/22	On Track	Low	\$1,000,000	\$1,000,000	\$0	\$0
Security Audit	Operations	Operations	01/01/21	07/01/22	On Track	Low	\$1,000,000	\$1,000,000	\$0	\$0
Service Quality Management	Operations	Operations	01/01/21	07/01/22	On Track	Low	\$1,000,000	\$1,000,000	\$0	\$0

Track performance across the portfolio

It's critical that the performance of all strategic initiatives are measured at every level. UMT360 enables the organization to define and automate status reporting across the enterprise with performance management tools that track progress across the portfolio.



Robust Governance

UMT360 enables organizations to build a flexible, scalable portfolio model and apply the right level of governance across the portfolio. This helps the organization harmonize governance across all forms of execution, and apply both the top-down and bottom-up controls to ensure that all strategic initiatives are aligned with strategic objectives.



Select the Components that are Right For You

UMT360 Strategic Portfolio Manager is comprised of 360 Portfolio Insights and 360 Enterprise Connect, which together deliver one comprehensive approach to strategic portfolio management.

360 Portfolio Insights

Here's where you find the key capabilities to help you focus orchestration and delivery, helping to ensure that all initiatives, spend and resources are derived from – and continuously align with – strategic priorities.



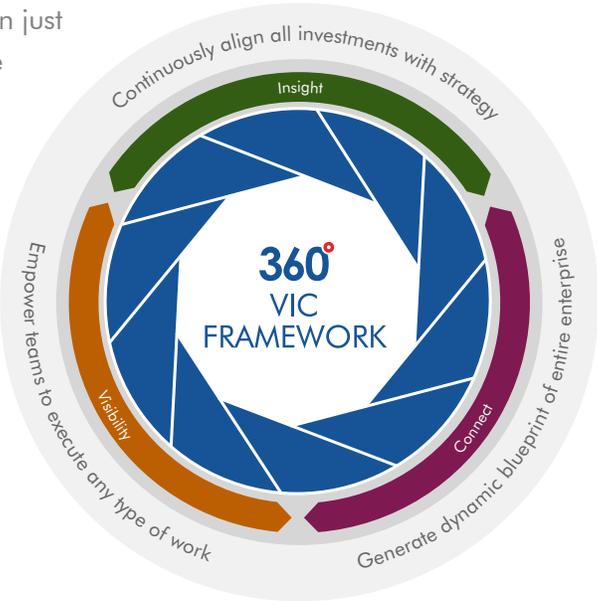
360 Enterprise Connect

These are the tools to help ensure those interested in developing a dynamic blueprint of the business have the capabilities they need to visualize and connect all the disparate silos and assets across the enterprise more effectively.

More than just software, we deliver a proven approach

Strategic portfolio management success requires more than just software. You'll also need a roadmap to help you navigate the transition and a proven framework to ensure SPM success. And that's exactly what we provide – something that can grow with you along the way.

We call it the VIC Framework, and it works. It's a fundamental component of every SPM implementation, but it doesn't rely solely on our solutions, it's available to you whether you buy our software or not.



Gartner Magic Quadrant report for Strategic Portfolio Management (SPM) Software

Gartner

Multi-year visionary in Gartner's Magic Quadrant for Integrated IT Portfolio Analysis

Gartner

Recognized as a Gartner Cool Vendor in PPM for managing and controlling project finances

Gartner

Forrester's Overview of 25 Strategic Portfolio Management Providers

FORRESTER